

OLYMPIA CAPITAL HOLDINGS LIMITED
UNAUDITED FINANCIAL STATEMENTS FOR THE 6-MONTH PERIOD ENDED 31ST AUGUST 2022

| | UNAUDITED 6 Months 2022 Kshs '000' | UNAUDITED 6 Months 2021 Kshs '000' |
|---------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|
| <u>CONSOLIDATED INCOME STATEMENT</u> | | |
| Revenue | 250,689 | 263,258 |
| Profit from Operations | 28,876 | 22,149 |
| Finance costs | (3,207) | (3,468) |
| Operating Profit | 25,669 | 18,681 |
| Tax Charge | (9,248) | (3,808) |
| Profit/Loss for the year from continuing operations | 16,422 | 14,873 |
| Profit/Loss for the year from discontinuing operations | - | - |
| Non-controlling interest | (6,056) | (5,485) |
| Profit/Loss attributable to shareholders | 10,365 | 9,388 |
| Earnings/(loss) per share attributable to equity holders of the parent company | | |
| Basic and diluted (Kshs per share) | 0.259 | 0.235 |

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

| | UNAUDITED 6 Months 2022 Kshs '000' | AUDITED FS 28TH FEB. 2022 Kshs '000' |
|-------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------|
| ASSETS | | |
| Non current assets | 1,036,250 | 1,157,236 |
| Intangible assets | - | - |
| | 1,036,250 | 1,157,236 |
| Current Assets | | |
| Inventories | 164,744 | 151,383 |
| Trade and other receivables | 214,912 | 107,846 |
| Cash and Bank Balances | 59,143 | 70,351 |
| | 438,799 | 329,580 |
| TOTAL ASSETS | 1,475,049 | 1,486,816 |
| EQUITY AND LIABILITIES | | |
| Ordinary share capital | 200,000 | 200,000 |
| Share premium | 255,985 | 255,985 |
| Other Reserves | 279,365 | 276,910 |
| Revenue Reserves | 248,481 | 99,823 |
| Proposed dividends | - | - |
| Total Equity | 983,831 | 832,718 |
| Non controlling interest | | |
| | 236,458 | 432,479 |
| Non Current Liabilities | | |
| Trade and other payables | 48,207 | 51,296 |
| Borrowings | 111,019 | 138,488 |
| Other Current Liabilities | 5,050 | 26,107 |
| | 90,484 | 5,728 |
| | 254,759 | 221,619 |
| TOTAL EQUITY AND LIABILITIES | 1,475,049 | 1,486,816 |

The Company is pleased to announce the above abridged half year financial results (unaudited) of the Company & its subsidiaries (together, the 'Group') for the period ended 31st August 2022.

Dividends:

The directors do not recommend payment of interim dividend.

The unaudited financial statements have been signed on behalf of the Board of Directors by:

Dr. C. W. Obura

Chairman