OLYMPIA
Capital

29th July 2026

NOTICE TO SHAREHOLDERS

PROPOSED BONUS ISSUE OF ORDINARY SHARES

Dear Shareholders,

NOTICE IS HEREBY GIVEN that the Board of Directors ("the Board") of Olympia Capital Holdings Plc ("the Company"), at its meeting held on 29th July 2026, resolved to recommend **a bonus share issue on the basis of one (1) new ordinary share for every one (1) ordinary share held (1:1 Bonus Issue)**, subject to the approval of shareholders at the Annual General Meeting to be held on 25th August 2026 and to the requisite approvals of the Capital Markets Authority ("CMA") and the Nairobi Securities Exchange ("NSE"), on the terms set out below.

RATIONALE FOR THE BONUS ISSUE

The proposed Bonus Issue is intended to:

- Reward existing shareholders by increasing their shareholding without requiring additional capital contributions.
- Capitalize part of the Company's distributable reserves into permanent share capital.
- Enhance the liquidity and marketability of the Company's shares on the Nairobi Securities Exchange.
- Increase the affordability of the Company's shares to retail investors through an anticipated adjustment in the market price per share.
- Demonstrate the Board's confidence in the Company's long-term financial position and growth prospects.
- Preserve cash resources for future investments and operational requirements while still delivering value to shareholders.
- Maintain each shareholder's proportionate ownership and voting rights in the Company.

KEY TERMS OF THE BONUS ISSUE

Particular	Detail
Bonus ratio	One (1) new ordinary share for every one (1) existing ordinary share held.
Existing issued share capital	Kes 200.000,000
Number of bonus shares to be issued	40,000,000
Issued share capital post-bonus issue	Kes 400,000,000
Source of capitalisation	Distributable reserves
Par value of shares	Kes 5
Ranking of new shares	The bonus shares shall rank pari passu in all respects with the existing issued ordinary shares of the Company, including for dividends, with effect from the date of allotment
Fractional entitlements	No fractional shares shall be issued; entitlements shall be rounded in accordance with applicable regulations and the Board's determination

The bonus shares will be allotted to shareholders whose names appear on the Register of Members of the Company or the CDSC central depository register as at close business 04th September 2026,. Shareholders are requested to note the terms of this bonus issue and, where their approval is required, to attend in person or by proxy the AGM to be held on 25th August 2026 virtually, to consider and, if thought fit, approve the resolution(s) set out in the accompanying Notice of Meeting.

Shareholders with queries regarding this bonus issue may contact:

Company Secretary:

Dennis Aroka C/o ESR Kenya LLP, Kalamu House, Grevillea Grove, Westlands, P O Box 47323 00100 Nairobi or esrnbi@ke.esr-ea.com

Company Registrars

Custody and Registrars Services, IKM Place, Tower B, 1st Floor, 5th Ngong Avenue Nairobi, P. O. Box 8484-00100 Nairobi or email to proxy@candrgroup.co.ke

By Order of the Board

ESR KENYA LLP

Company Secretary ....SECRETARIES